HOW TO SEND A CUSTOMER INVITATION THROUGH THE SYSTEM IN 3 STEPS

AVERITT. CONNECT



Login to your dashboard and from the tool bar on the left, select "Invite".

	30 Days	Current M	with	Prior Month	Hear To D
c	ustomer Lo	cations			
K	QUOTING		0	SHIPPING	

2 Send Invitation

Enter your customer's email address, first, and last name. For that personal touch, add a quick note to welcome the customer to the platform. Click "Send Invitation" and if all goes well you will receive a "successful confirmation" notification in the top right corner.





Your customer will receive their registration invite email in their inbox in seconds. Next they simply need to click "Get Started" in the top left to begin setting up their account.

